

EFFECTS OF COVID-19 ON MOBILITY: CAUSES AND SOLUTIONS

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WHAT HAPPENED DURING COVID-19 PANDEMIC



Covid-19 has changed our *lives*, our *habits*, the *world of work* and the *mobility sector*



Closing of museums, cinemas, exhibitions

Teleworking





Closing of Schools and Universities

Blocking of flights



Closing of the gyms, swimming pools



Stop of production activities



Prohibition of intercities travelling

New safety conditions required



Total isolation at home







IMPACT OF COVID-19 ON ENERGY SECTOR



• During the first quarter of 2020, the global energy demand has fallen by 3.8 % compared to the same period in 2019:



In Italy, the energy sector trend reflects the global one

 The interruption of commercial and industrial activities and the restrictions in the transport sector have inevitably led to a decrease in energy demand



Demand of electricity supply in Italy
- 10 %

2020 vs 2019

Source Terna

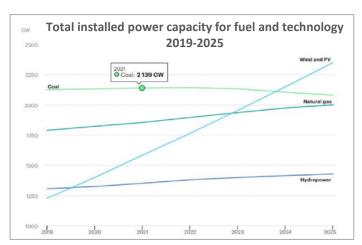
The drop in energy consumption recorded in Italy in 2020 is the highest ever since the Second World War





WHY RENEWABLES GROWNING?

- Renewables have been the **only energy sources** that showed an **upward trend** during the pandemic
- The analysis of the energy mix shows that the:
 - ---> energy production from NON-RES met 51% of the national energy requirements (- 15.7% vs 2019)
 - → the energy production from RES satisfied 38% of energy requirements (+ 2,3% vs 2019)
 - → remainder by the foreign balance



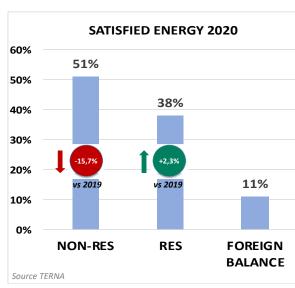
Total installed wind and solar photovoltaic capacity is set to exceed that of natural gas in 2023 and coal in 2024

Why has coal been affected by the pandemic?













The lockdown led to the almost total block of mobility and circulation from March to late May 2020 and also in the winter months, to counter the second pandemic wave

The consequences of COVID-19 on transport sector were

• The consumption of automotive fuels (petrol + diesel) in 2020 amounted to 25.6 million tons, with a loss of 17.7% on the previous year



Consumption of automotive fuels in Italy
- 17,7 %
2020 vs 2019
Source Mite

Reduction of road accidents and victims (2020 vs 2019) [Source Istat]:

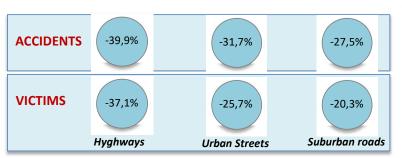
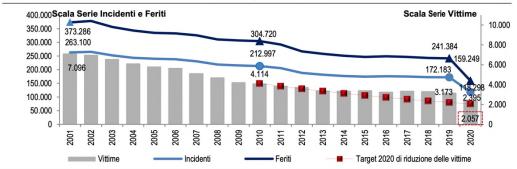


FIGURA 1. INCIDENTI STRADALI CON LESIONI A PERSONE, MORTI E FERITI. Anni 2001-2020, valori assoluti

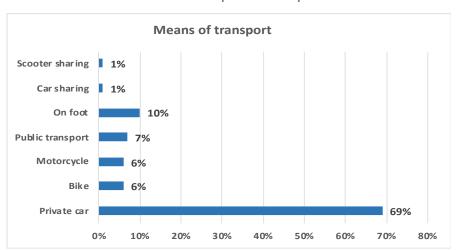


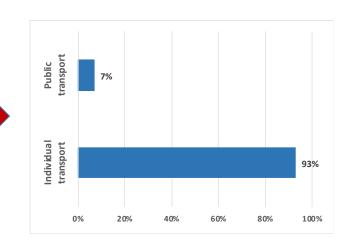


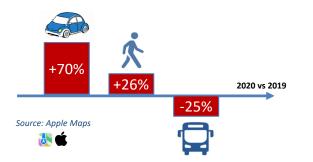




Drastic reduction of use of public transport













• Great increase in cycling mobility: **60% more** bicycles were purchased in May 2020 than in May 2019





Almost 200 km of 'light' cycle paths were born during 2020 in Italy





• In 2020 there was the first victim due to the electric scooter



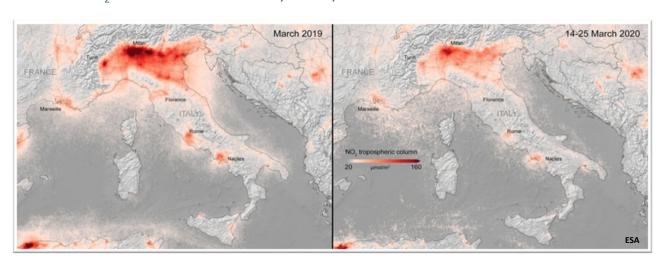








• Drastic reduction of NO₂ emissions in northern Italy already after the first week of lockdown



Reduction of CO2 emissions in ITALY and at GLOBAL LEVEL in 2020







The coronavirus crisis should be used to take the opportunity to push towards a more environmentally friendly economy





THE RECOVERY PHASE HAS BEGUN: WHAT CHANGES?

- Stop TELEWORKING: everyone is returning to their workplaces
- Daily commuting trips are restarting
- FLIGHTS and TRAINS have been back to normal operation for months
- · Sports activities and concerts are starting again
- · Cinemas, theatres and museums are reopening

The transport system is back on track

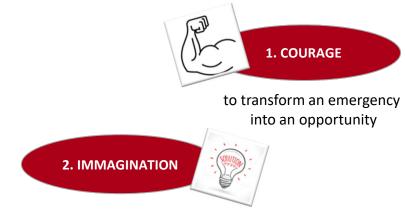
WHAT ARE THE RISKS IF WE GO BACK TO HABITS BEFORE COVID-19?

Efficiency of the transport system is linked to the ability to use **fewer vehicles** to transport **as many people as possible** (increasing load factor) and reduce distances and its impact (pollution, greenhouse gases, energy consumption, accidents, congestion)

Mass urban transport (undergrounds, trams and buses) is maximum expression of this: the only possible solution for congestion and pollution of the cities affected caused by the use of private cars

On the other hand the vehicle sharing seems impossible without violating the imperatives of physical distancing required by pandemic emergency

The solution to this problem is NOT a return to massive use of the individual car



to benefit from the potential offered by new technologies





THINGS TO DO



THE REAL CHALLENGE IS TO ADAPT TRANSPORT SYSTEMS TO ENSURE SAFE MOBILITY WITHOUT LOSING EFFICIENCY

• Rethinking the movements within cities: provide entrances and exits from workplaces at different times in order to spread the traffic by reducing peaks (which mean slowdowns, traffic, greater pollution) → flexibility





- Mobility on demand or MaaS (Mobility as a Service): public transport that becomes flexible
- **Promote pedestrian and cycling mobility "Micromobility":** the bicycle is the fastest way through the city (especially in the presence of congestion)





- Inter-modality: it is necessary to ensure that there are more and more alternatives for people. Not just local public transport, but car sharing, bicycles, scooters, ...
- **Suitable infrastructures**: intermodal hubs (especially with the railways) and digital platforms that can make everything more usable





- Maintain safety measures: sanitation of shared cars, measurement of the temperature, request of the green pass, ...
- Eco-sustainable mobility: electric or hybrid car (for individual trips) and buses (for public transport)



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NEW TECHNOLOGIES AS A KEY TO GETTING OUT OF THE COVID-19 CRISIS



The intense phase of recovery from the crisis due to COVID-19 presents us with a choice

to restore what we enjoyed before



to try to build a better situation



....Resilience is the ability to face a traumatic event by reorganizing positively....





NEW TECHNOLOGIES AS A KEY TO GETTING OUT OF THE COVID-19 CRISIS



- Looking towards electric mobility, there could be an imbalance in consumption and the network could suffer great instability
- Integration of the energy sector with the electric mobility sector
- The electricity grid should prepare to respond to the electricity demand of the transport system





The answer is ENERGY STORAGE (Batteries and Hydrogen)

- It is necessary to look at the storage in a broader way than traditional batteries. **Electrochemical storage** will retain an important role, but we must not think about imbalances of minutes or hours, but with respect to structural imbalances for which more radical concepts are required.
- Hydrogen also plays a key role in the energy storage sector. Renewable energy (solar and wind) produced at peak
 times can be stored in compressed hydrogen (by using electrolyzer) to be used when there is demand and lack of
 supply.





Thank you!

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